

DISCOVERY PLAN WORKSHEET

Phase I (Pre-Settlement Discovery)

Deadline for completion of Rule 26(a) initial disclosures and HIPAA-complaint records authorizations:

March 15, 2018

Completion date for Phase I Discovery as agreed upon by the parties:
(Reciprocal and agreed upon document production and other discovery necessary for a reasoned consideration of settlement. Presumptively 60 days after Initial Conference.)

May 1, 2018

Date for initial settlement conference:

(Parties should propose a date approximately 10-15 days after the completion of Phase I Discovery, subject to the Court's availability)

May 15, 2018

Phase II (Discovery and Motion Practice)

Motion to join new parties or amend the pleadings:

(Presumptively 15 days post initial settlement conference)

May 30, 2018

First requests for production of documents and for interrogatories due by:

(Presumptively 15 days post joining/amending)

June 14, 2018

All fact discovery completed by:

(Presumptively 3.5 months post first requests for documents/interrogatories)

October 12, 2018

Exchange of expert reports completed by:

(Presumptively 30 days post fact discovery)

November 12, 2018

Expert depositions completed by:

(Presumptively 30 days post expert reports)

December 20, 2018

COMPLETION OF ALL DISCOVERY BY:

(Presumptively 9 months after Initial Conference)

January 21, 2019

Final date to take first step in dispositive motion practice:

(Parties are directed to consult the District Judge's Individual Rules regarding such motion practice. Presumptively 30 days post completion of all discovery)

February 20, 2019

Do the parties wish to be referred to the EDNY's mediation program pursuant to Local Rule 83.8?

Not at this time